

West Virginia Ethics Commission

Lobbyist Activity Report Form

2018-02

Received

SEP 17 2018

WV Ethics Commission

Late reporting fine - \$10 per business day past the due date (\$250 maximum.)

West Virginia Ethics Commission

Attn: Lobbyist Registrar

210 Brooks St., Ste. 300

Charleston, WV 25301

304-558-0664 No faxed copies

For office use only:

Postmark _____ Rec'd. _____

Days late _____ Fine _____

1. Name and contact information

Name	Stephen G. Roberts	Phone	304-342-1115
Address	WV Chamber of Commerce 1624 Kanawha Boulevard East	Email	sroberts@wvchamber.com
City, State Zip	Charleston WV 25311		

2. Reporting period for which this activity report is being filed

Check	Report	Period	Due Date					
x	2018-2	5/1/18-8/31/18	9/17/2018					

3. List all employers/organizations that you represent as a lobbyist*Use additional reporting forms if necessary.*

1. WV Chamber of Commerce
2. _____
3. _____
4. _____
5. _____
6. _____

4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."

Business Issues; Economic Development; Energy Issues; Environment; Education; Job Creation

5. Expenditures*If no expenditures, including campaign contributions, mark here: _____*

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

Expenditure Categories	Employer 1	Employer 2	Employer 3	Employer 4	Employer 5	Employer 6	Total Expended
A. Meals and Beverages	\$ 2128.63	\$	\$	\$	\$	\$	\$ 2128.63
B. Lodging	\$ 4735.21	\$	\$	\$	\$	\$	\$ 4735.21
C. Advertising	\$ 0	\$	\$	\$	\$	\$	\$ 0
D. Travel	\$ 0	\$	\$	\$	\$	\$	\$ 0
E. Gifts	\$ 0	\$	\$	\$	\$	\$	\$ 0
F. Other Expenses	\$ 0	\$	\$	\$	\$	\$	\$ 0
G. Group Expenditures	\$ 0	\$	\$	\$	\$	\$	\$ 0
H. Campaign Contributions	LIST AMOUNT IN "TOTAL EXPENDED" COLUMN.						\$ 0
I. TOTAL of all expenditures	\$ 6863.84	\$	\$	\$	\$	\$	\$ 6863.84

If you sponsored or contributed to any group event or shared expenses, list the total expended in category SG immediately above. Complete and attach a Schedule B for each event.

6. Lobbyist certification – Please read and sign below.

To the best of my knowledge, the information contained hereon and on any attached materials is true, correct and complete. I understand that it is a violation of WV Code §6B-3-9 to willfully and knowingly file a false or incomplete report. I further understand that if convicted of such an act, I may be fined, sentenced to jail or both.

Lobbyist Signature: *Stephen G. Roberts*, p.s.Date: *Sept. 17, 2018*

Name: Stephen G. Roberts Date: 09-14-2018

Schedule A: WV Lobbyist Expenditure Details

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure other than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) Meals & Beverages, (2) Lodging, (3) Travel, (4) Gifts, (5) Other Expenditures - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

1. Expenditure Details - (include shared expenditures not reported on Schedule B)

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

Identify who shared the cost in the area below each recipient's name.						
Recipient name(s) and date of expenditure	Meals & beverages	Lodging	Travel	Gifts	Other	Total \$ expended
TOTAL Expenditures						

1a Gifts (Group)

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group.

Transfer the total cost to the Lobbyist Activity Report, section 5E.

Describe the gift(s)	Which employer provided the gift?	Which group received the gift?	Total cost of gift(s)

2. Participation in a Panel or Speaking Engagement

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

Recipient name and event	Meals & beverages	Lodging	Travel	Gifts	Scheduled entertainment & other	Total \$ expended
See Attached Sheet	2128.63	4735.21	0	0	0	6863.84
WV Chamber Business Summit 2018						

3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones – Health Care" or "House Finance Committee - Environment."

WV Chamber's 2018 Business Summit -- August 29 thru 31, 2018 -- The Greenbrier -- White Sulphur Springs WV

Meals & lodging provided to Business Summit agenda speakers -- see attached spreadsheet.

Program Speaker	Wednesday, August 29, 2018				WV Chamber 2018 Business Summit				Thursday, August 30, 2018				Friday, August 31, 2018				
	Opening Luncheon	Reception	Dinner	Overnight Lodging	Breakfast	Reception	Overnight Lodging	Breakfast	Overnight Lodging	Reception	Overnight Lodging	Breakfast	Overnight Lodging	Reception	Overnight Lodging	Reception	
Senator Mitch Carmichael XX				\$ 350.37	\$ 22.56	\$ 26.53	\$ 350.37		\$ 26.53	\$ 350.37		\$ 26.53	\$ 350.37		\$ 26.53	\$ 350.37	
Senator Charles Trump X																	
Senator Craig Blair X			\$ 64.75	\$ 11.09	\$ 507.98		\$ 52.56		\$ 507.98		\$ 52.56		\$ 507.98		\$ 52.56		\$ 507.98
Senator Greg Boso X																	
Delegate Roger Hanchaw X																	
Delegate Eric Nelson X																	
Delegate Daryl Cowles XX			\$ 64.75	\$ 11.09	\$ 11.09		\$ 350.37		\$ 52.56		\$ 26.53		\$ 350.37		\$ 26.53		\$ 350.37
Delegate Paul Espinoza X			\$ 64.75	\$ 11.09	\$ 227.27		\$ 507.98		\$ 52.56		\$ 26.53		\$ 350.37		\$ 52.56		\$ 350.37
Delegate Charlotte Lane X			\$ 64.75	\$ 11.09			\$ 554.34										
Delegate Carol Miller X																	
Secretary of State Mac Warner X																	
Auditor JB McCuskey X			\$ 64.75	\$ 11.09	\$ 227.27												
Dr. William "Bill" White X																	
Senator Robert Plymale X																	
TOTALS			\$ 259.00	\$ 55.45	\$ 909.08		\$ 2,271.04			\$ 367.92	\$ 159.18	\$ 2,494.17					\$ 378.00
NOTES:																	\$ 6,863.84
Senators Corey Palumbo & Robert Plymale and Delegates Carol Miller, Moore Capito & Frank Deem also attended this event, but paid conference registration fees for their attendance.																	
Senator Robert Plymale & Delegate Carol Miller attended a dinner on 08-29-2018 which was not included in their paid registration fees.																	
Governor Jim Justice was a program speaker on 08-29-2018, but did not otherwise attend this event.																	
Attorney General Patrick Morrisey was a program speaker on 08-30-2018, but did not otherwise attend this event.																	
Treasurer John Perdue was a program speaker on 08-30-2018, but did not otherwise attend this event.																	
Senator Mitch Carmichael and Delegate Daryl Cowles were speakers on two different panels on two different dates during the conference.																	